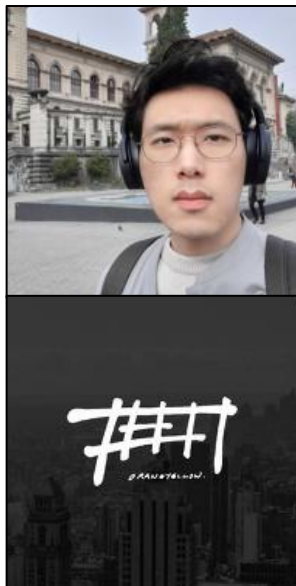


The Chronicle of Software Vulnerability Detection

Gwangmu Lee  hexhive

16.06.23 @ KYUNG HEE UNIVERSITY

Who Is This Guy?



Gwangmu Lee

Switched the field a few times.

- BS: Physics @ POSTECH
- MS: Compiler & Compiler Architecture @ POSTECH
- PhD: Computer Security @ SNU

Now settled in Computer Security.

- Currently a **post-doc** researcher @ EPFL (Switzerland)
("HexHive" led by Prof. Mathias Payer)

Some relevant addresses:

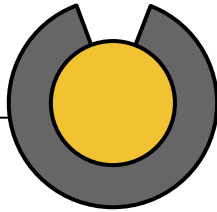
- <https://hexhive.epfl.ch> (lab website)
- iss300@gmail.com (my email)

Me back then:
What is a
vulnerability?



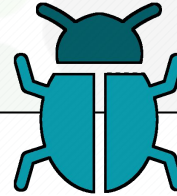
About The **Vulnerability**

What Is A Vulnerability per Wikipedia



Vulnerabilities

Flaws in a system, which can be **exploited** by an attacker to perform unauthorized actions.

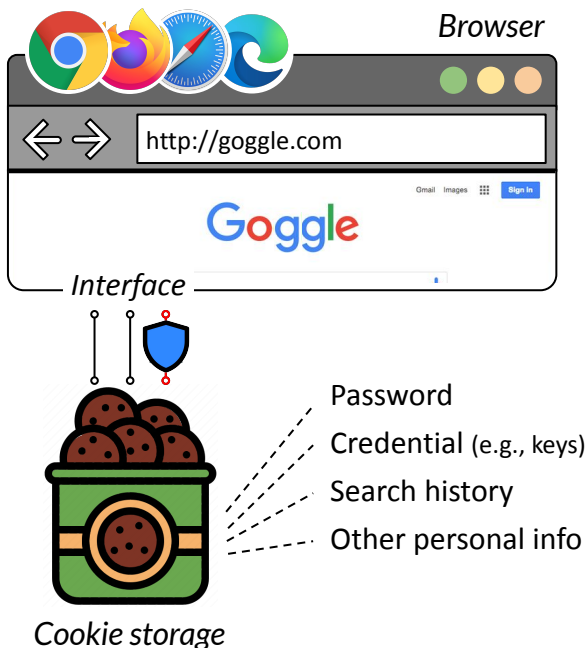


Software Bugs

Errors, flaws or faults in software that causes incorrect or unexpected behaviors.

Vulnerabilities in Action

Let's take an example from a web browser.



Browsers hoard **tasty information** in its cookie storage.

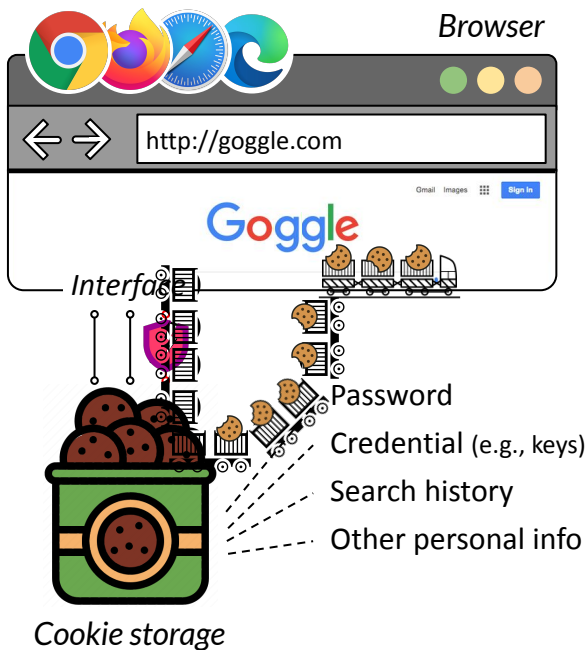
- Useful if used well, but critical if exposed.
- Browsers control access to cookies to prevent that.

Now suppose **your browser has a bug**.

- Some obscure site may try to take advantage of it.
- But if a bug doesn't meet some requirements, that attempt ought to be thwarted in the end.

Vulnerabilities in Action

Let's take an example from a web browser.



Browsers hoard **tasty information** in its cookie storage.

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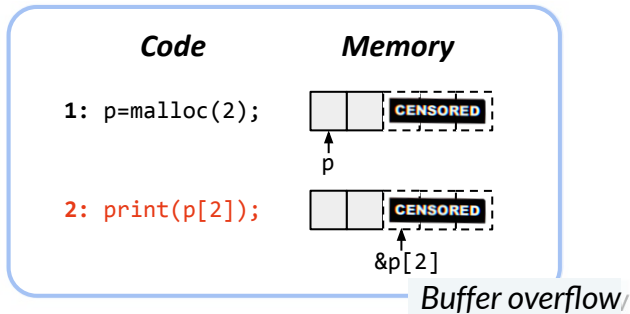
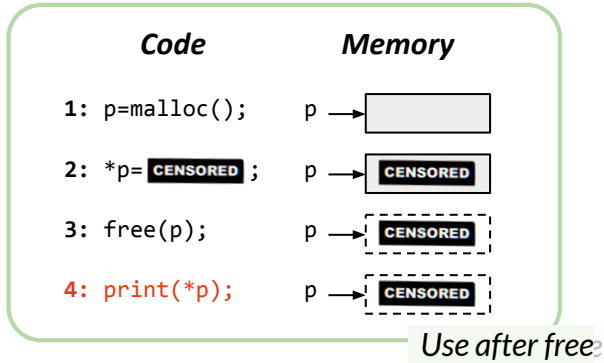
- Some obscure site may try to take advantage of it.
- But if a bug doesn't meet some requirements, that attempt ought to be thwarted in the end.

Imagine this bug manages to **open a way to cookies**.

- Then this site can **exploit** this bug to steal data.
- Now this bug is called **vulnerability**.

Examples of Vulnerabilities

Memory Bugs




Software itself is controlled by **memory**.

Obviously, **memory bugs** are destined to be critical.

- Collectively called *memory bugs* if it involves illegal read/write to memory.

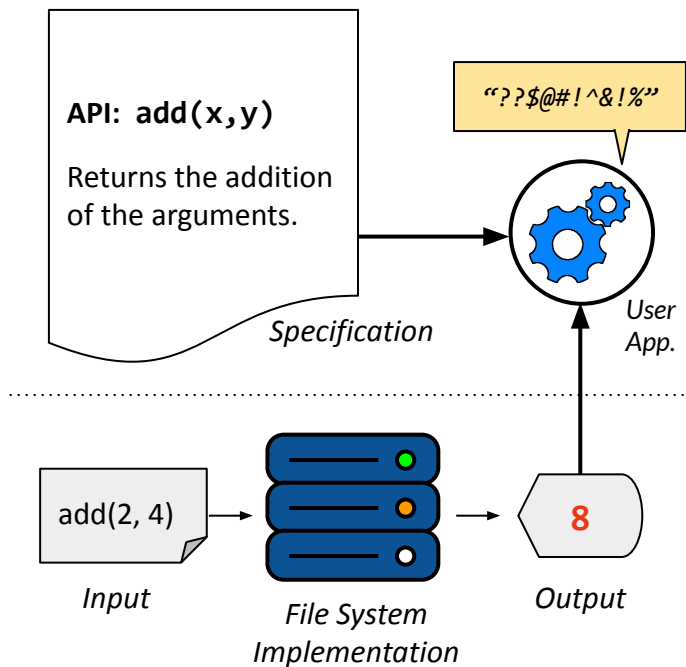
Some examples of **illegal** memory access are;

- Use after free (UAF): accessing freed memory.
- Buffer overflow (BO): accessing out of bound.

Repercussion 

- Stealing in-memory data (e.g., security keys).
- Hijacking the control to making it a *puppet*.
- ...

Examples of Vulnerabilities Semantic Bugs



Perfectly legal memory access can also wreak havoc, if it violates **high-level specifications**. (i.e. semantics)

- Example: wrong return values from library APIs.
- “ $\text{add}(x,y)$ returned $x * y$ ”
- What if the caller acts up weirdly because of it?

Repercussion 🧟

- Data loss (i.e., attacker-controlled data corruption).
- Denial of service, and so on.

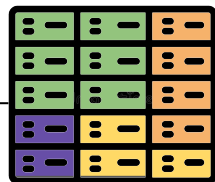
How to Mitigate Them?

These are some representative software-based approaches.



Runtime Defense

Detect weird behaviors at runtime and stop them to go further. (e.g., by terminating it)



Compartmentalize

Confine the impact of one vulnerability to a subset of the entire program.



Let's talk about this.

Early Detection

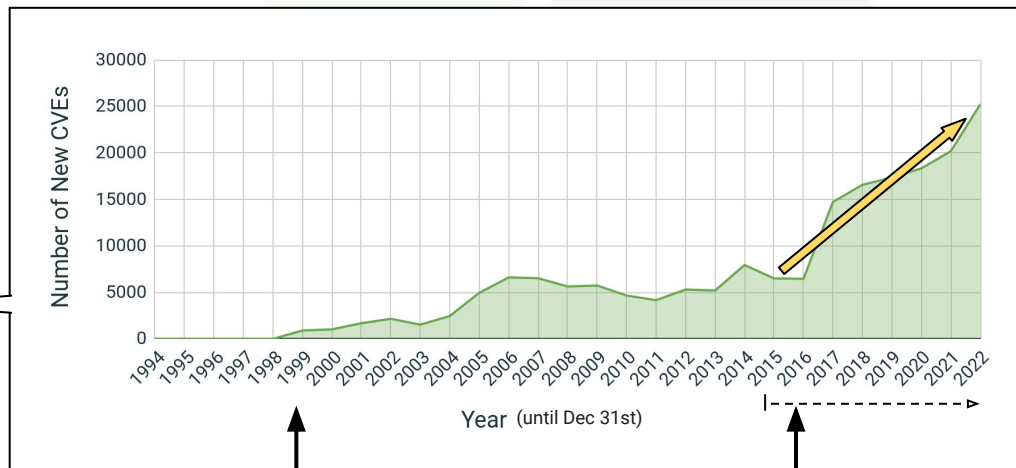
Detect and eradicate vulnerabilities as early as possible, before attackers.

Vulnerability Detection: Are We Winning?

Let's see whether vulnerability detection is paying off.



Security
Researcher



When CVE was introduced. (1999)

- Short for "Common Vulnerabilities and Exposures."
 - Roughly, recognized vulnerabilities in the wild.
- Mostly discovered and reported by researchers first.

Increasing Trend (mid-2010~)

- In 2017, even tripled in a year.
 - What happened here?



The History of Vulnerability Detection

Let's Go Back in Time. In Early Years...

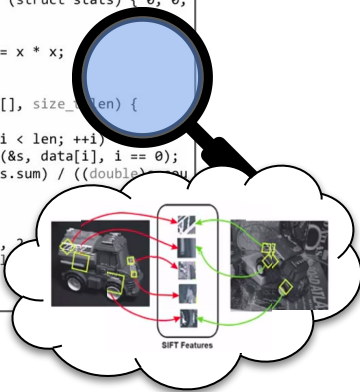
```
#include <stdlib.h>
#include <stdio.h>
#include <stdbool.h>

struct stats { int count; int sum; int sum_

void stats_update(struct stats * s, int x,
    if (s == NULL) return;
    if (reset) * s = (struct stats) { 0, 0,
    s->count += 1;
    s->sum += x;
    s->sum_squares += x * x;
}

double mean(int data[], size_t len) {
    struct stats s;
    for (int i = 0; i < len; ++i)
        stats_update(&s, data[i], i == 0);
    return ((double)s.sum) / ((double)len);
}

void main() {
    int data[] = { 1,
    printf("MEAN = %f\n", mean(data, sizeof data / sizeof int));
}
```



Suppose you want to find vulnerabilities in code.

- A vulnerability is effectively a **set of rules**.
(e.g., use after free; find uses after frees)

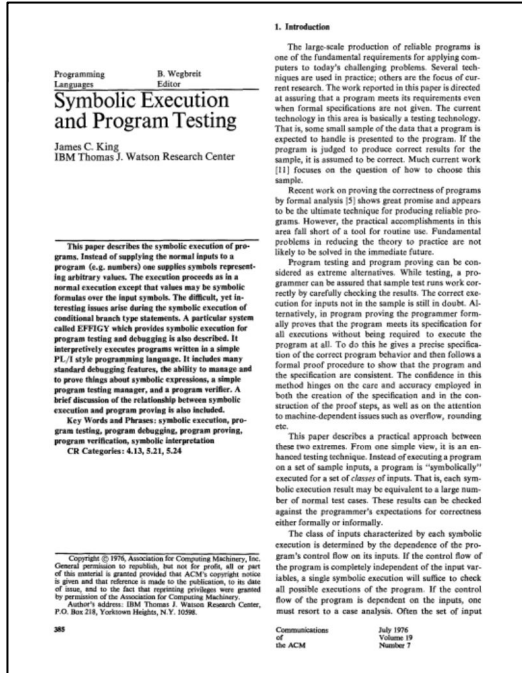
Maybe? Can we just look into code and **analyze** it?

- “Analytical approach”, that’s the most orthodoxical approach if it *seems* to be clear what to find.
- Similar to how CV started off with this approach.
 - o (like, “scale-invariant feature transformation”)

Two major analytical approaches

- 1) **Symbolic execution**
- 2) **Static analysis** (e.g., abstract interpretation)

Symbolic Execution Proposal



In the mid-70's, a series of papers proposed symbolically executing programs. (as in, no concrete input values)

- Input bytes as **symbols**, like mathematical variables.
- Describe a program state as a **function of those symbols**.
- Find if illegal program states are possible.

Rough mechanism sketch

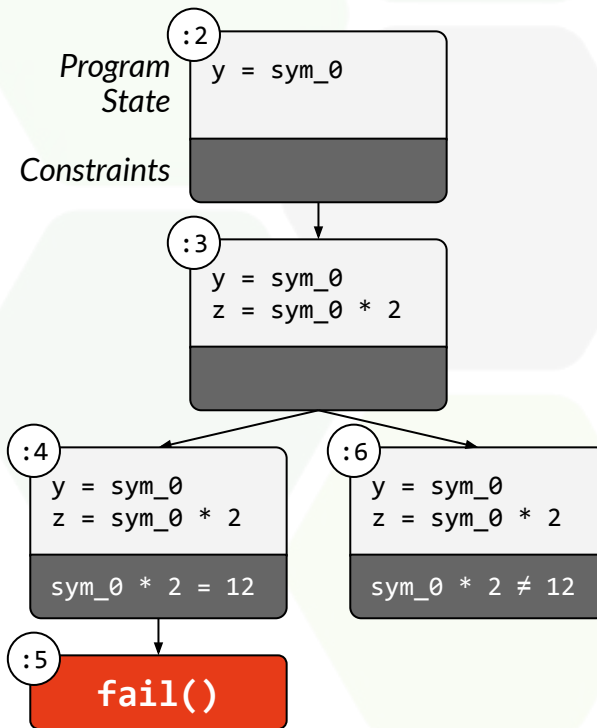
- Program state \Rightarrow a **function** of symbols.
- Branch (e.g., "if") \Rightarrow a **constraint** on those functions.
 - If a constraint is *satisfiable*, the following program state is also *possible*.
- See if some possible states are **illegal**. (e.g., an offset larger than the buffer size)

Symbolic Execution Example

Code stolen from Wikipedia ("Symbolic Execution")

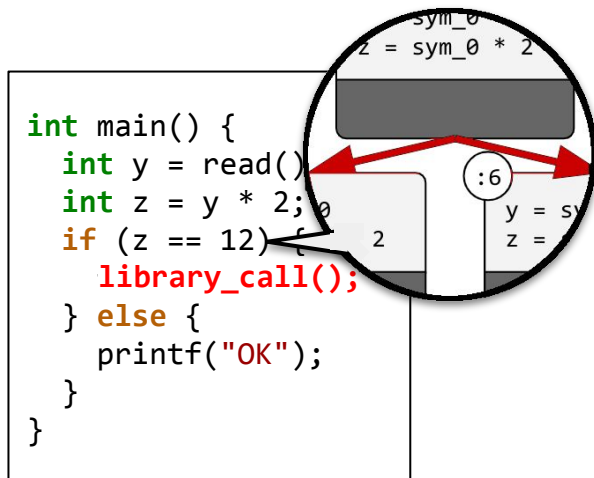
```
1 int main() {  
2     int y = read();  
3     int z = y * 2;  
4     if (z == 12) {  
5         fail();  
6     } else {  
7         printf("OK");  
8     }  
9 }
```

Program



Program State Graph

Symbolic Execution Ups and Downs



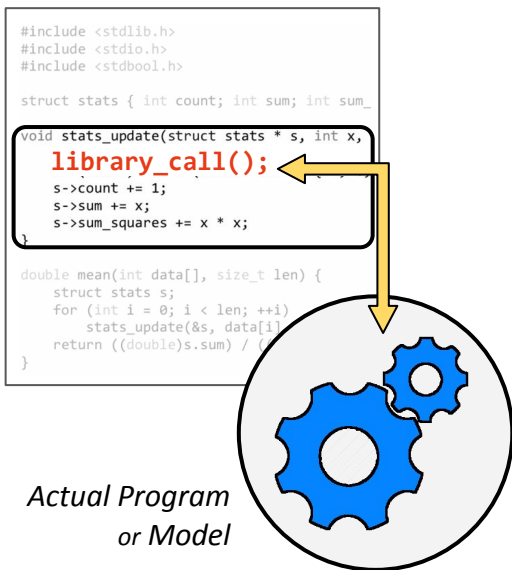
Perfect and ideal, if done faithfully.

- Theoretically, you can completely investigate (almost) every single program state *before actually running it*.
- Works well with small simple programs.

*The caveat here is “faithfully”, because **we may not**.*

- 1) Increasing program states against branches, **exponentially**. (i.e., one branch doubles up the # of states)
- 2) Non-analyzable code. (e.g., library calls)

Symbolic Execution Development



Improvement mostly made in the early 2010's.

Analyze **less branches** to avoid exploding states.

- 1) Don't analyze *the entire* program; do it on a **function**.
("Under-constrained symbolic execution")
- 2) Just use it for a **part** of a program. (e.g., part of the OS kernel)
- 3) Solve the branches **along the concrete execution path**.
("Concolic execution"; that's the actual term!)

Learn from the **real behavior** of non-analyzable code.

- 1) Request the **actual outcome** to the code. (e.g., S2E)
- 2) Use the **model** of the code. (e.g., KLEE)

Static Analysis Proposal

ABSTRACT INTERPRETATION: A UNIFIED LATTICE MODEL FOR STATIC ANALYSIS
OF PROGRAMS BY CONSTRUCTION OF APPROXIMATIONS OF FIXPOINTS

Patrick Cousot¹ and Radhia Cousot^{2*}
Laboratoire d'Informatique, U.S.M.C., BP. 53
38041 Grenoble cedex, France

1. Introduction

A program denotes computations in some universe of objects. Abstract interpretation of programs consists in using that denotation to describe computations in another universe of abstract objects, so that the results of abstract execution give some information on the actual computations. An illustrative example (which we borrow from Cousot [22]) is the rule of signs. The text `-1515 * 17` may be understood to denote computations on the abstract universe $\{(+), (-), (0)\}$ where the semantics of arithmetic operators is defined by the rule of signs. The abstract execution `-1515 * 17` \Rightarrow `(+)*(+)` \Rightarrow `(+)*(+)` \Rightarrow `(-)`, reveals that `-1515 * 17` is a negative number. Abstract interpretation is concerned by a particular underlying structure of the actual universe of computations (the sign, in our example). It gives a summary of some facets of the actual semantics of a program. In general this summary is simple to obtain but inaccurate (e.g., `-1515 * 17` \Rightarrow `(+)*(+)` \Rightarrow `(+)*(+)` \Rightarrow `(0)`). Despite its fundamental incomplete results abstract interpretation allows the programmer of the compiler to answer questions which do not need full knowledge of program semantics or which tolerate an heuristic answer, (e.g., partial correctness proofs of programs ignoring the termination problem, type checking, program optimizations which are not carried in the absence of certainty about their feasibility, ...).

2. Summary

Section 3 describes the syntax and mathematical semantics of a simple flowchart language. Scott and Strachey [71]. This mathematical semantics is used in section 4 to build a more abstract model: the semantics of programs, in that it ignores the sequencing of control flow, while it takes into account the most concrete of the abstract interpretations of programs. Section 5 gives the formal definition of the abstract interpretations of a program.

¹ Atixché de Recherche au C.N.R.S., Laboratoire Associé n° 7.

² This work was supported by IRIA-DSDRI modes grants 75-035 and 76-160.

Abstract program properties are modeled by a complete semi-lattice, $\text{Fix}(\text{Ho}f(0))$. Elementary program constructs are locally interpreted by order preserving functions which are used to associate a system of recursive equations with a program. The program global properties are then defined as one of the extreme fixpoints of that system, $\text{Fix}(\text{Ho}f)$. The abstraction process is defined in section 6. It is shown that the program properties obtained by an abstract interpretation of a program are consistent with those obtained by a more refined interpretation of that program. In particular, an abstract interpretation may be shown to be consistent with the formal semantics of the language. Levels of abstraction are formalized by showing that consistent abstract interpretations form a lattice (section 7). Section 8 gives a constructive definition of abstract properties of programs based on contraction definitions of fixpoints. It shows that various classical algorithms such as Kleene [72], Hoare [73] compute program properties as limits of finite Kleene's sequences. Section 9 introduces finite fixpoint approximation methods to be used when Kleene's sequences are infinite, Cousot [26]. They are shown to be consistent with the abstraction process. Practical examples illustrate the various sections. The conclusion points out that abstract interpretation of programs is a unified approach to apparently unrelated program analysis techniques.

3. Syntax and Semantics of Programs

We will use finite flowcharts as a language independent representation of programs.

3.1 Syntax of a Program

A program is built from a set "Nodes". Each node has associated an predecessor nodes ρ :
`node: succed : Node -> Node` | `(n: succed(n) => (n.c predece(n))`

Hereafter, we note $|S|$ the cardinality of a set S . When $|S| = 1$ we that $S = \text{the unique node in } S$ to denote x .

The node subsets "Entries", "Assignments", "Data", "Functions" and "Exit" partition the set Nodes.

- An entry node ($n \in \text{Entries}$) has no predecessors and one successor, $(\text{succed}(n) = \rho)$ and $(\text{predece}(n) = \{\})$.

Wait. There's another analytical approach, called **Abstract Interpretation**, also from 70's.

- Similar to Symbolic Execution, but a little relaxed.
- "Examine every **possible** states."
- If things get too complex or uncertain (e.g., library calls), it just *glosses over* or *assumes conservatively*.

Rough mechanism sketch

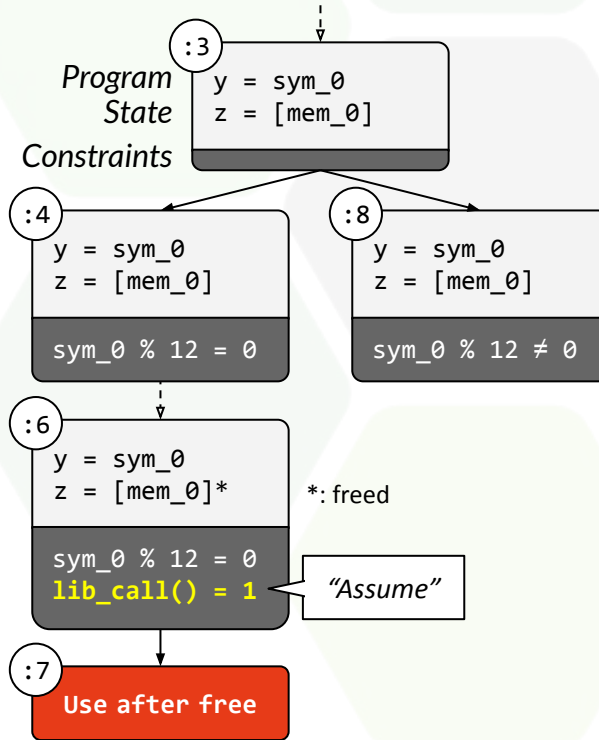
- Track execution paths. (just like Symbolic Execution)
- Approximate or assume states/constraints if needed.
- Try matching vulnerability patterns to execution paths. (e.g., use after free; first free, then use the memory)

Static Analysis Example

“Abstract Interpretation”, to be specific in this example.

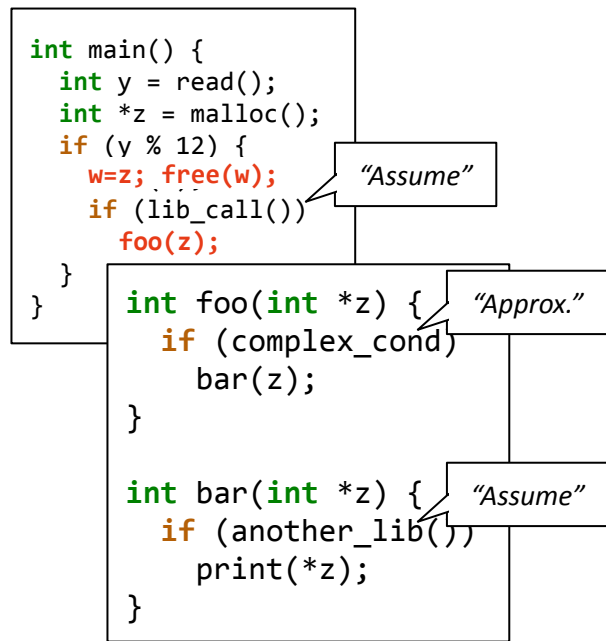
```
1 int main() {  
2   int y = read();  
3   int *z = malloc();  
4   if (y % 12) {  
5     free(z);  
6     if (lib_call())  
7       print(*z);  
8   }  
9 }
```

Program



Program State Graph

Static Analysis Ups and Downs



Very effective for *shallow, straightforward* vulnerabilities.

- “Shallow”: close to the entry point (e.g., main()),
- “Straightforward”: the info. that should be tracked is clear.

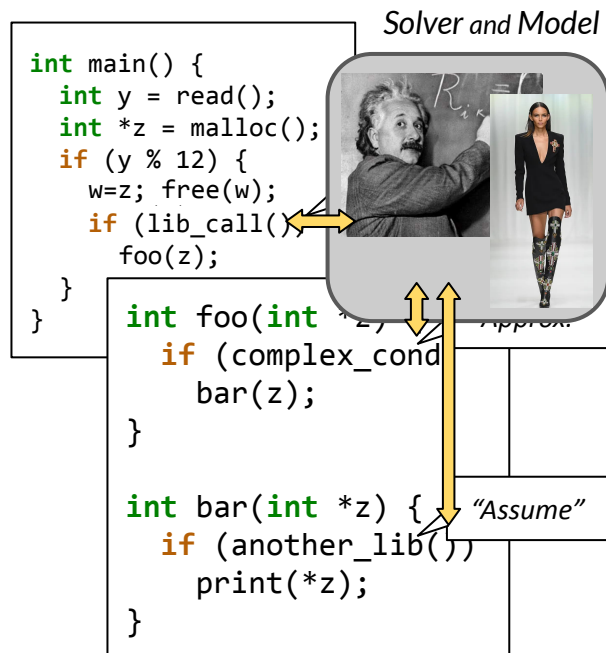
Problem 1: many false positives.

- Assumptions may be wrong, let alone when it’s **accumulated**.
- Easily happen for non-shallow code.

Problem 2: many false negatives.

- It should keep **relevant information** from approximated out. (e.g., memory allocation/free states in use after free)
- But how would you know **which information is relevant?** (e.g., pointer transfer in use after free)

Static Analysis Development



Also improved mostly in the early 2010's and onwards.

*Make it **less** relaxed.*

- 1) Incorporate constraint solvers (e.g., Z3) from Symbolic Analysis.
- 2) Use a model for non-analyzable code (e.g., Clang Static Analyzer).

*Add/create/revise **patterns** until it's fair enough.*

- 1) Make pattern creation as easy as possible. (e.g., CodeQL, Joern)
- 2) Include many patterns ~~and sell it~~. (e.g., SonarQube, Coverity)

Why not combine it to Symbolic Analysis?

- Rough investigation with Static Analysis, and through verification with Symbolic Execution.

Meanwhile, Not Every Approach Was Analytical

When we use basic operating system facilities, such as the kernel and major utility programs, we expect a high degree of reliability. These parts of the system are used frequently and this frequent use implies that the programs are well-tested and working correctly. To make a systematic statement about

Unix operating system. The project proceeded in four steps: (1) programs were constructed to generate random characters, and to help test interactive utilities; (2) these programs were used to test a large number of utilities on random input strings to see if they crashed; (3) the strings for types of strings that crash these programs were identified; and (4) the causes of the

to the Internet worm (the "great fixer" bug [23]). We have found additional bugs that might indicate future security holes. Third, some of the crashes were caused by inputs that might be carelessly typed—some strange and unexpected errors were uncovered by this method of testing. Fourth, we sometimes inadvertently fed programs noisy input (e.g., trying to

An Empirical

the correctness of a program, we should probably use some form of formal verification. While the technology for program verification is advancing, it has not yet reached the point where it is easy to apply (or commonly applied) to large systems.

A recent experience led us to believe that, while formal verification of a complete set of operating system utilities was too onerous a task, there was still a need for some form of more complete testing. On a dark and stormy night one of the authors was logged on to his workstation on a dial-up line from home and the rain that affected the phone lines, there were frequent spurious characters on the line. The author had to race to see if he could type a sensible sequence of characters before the noise scrambled the command. This line noise was not surprising; but we were surprised that these spurious characters were causing programs to crash. These programs included a significant number of basic operating system utilities. It is reasonable to expect that basic utilities should not crash ("core dump"), on receiving unusual input, they might exit with minimal error messages, but they should not crash. This experience led us to believe that there might be serious bugs lurking in the systems that we regularly used.

This scenario motivated a systematic test of the utility programs running on various versions of the

program crashes were identified and the common mistakes that cause these crashes were categorized. As a result of testing almost 90 different utility programs on seven versions of Unix[®], we were able to crash more than 24% of these programs. Our testing included versions of Unix that underwent commercial product testing. A byproduct of this project is a list of bug reports (and fixes) for the crashed programs and a set of tools available to the systems community.

There is a rich body of research on program testing and verification. Our approach is not a substitute for a formal verification or testing procedure, but rather an inexpensive mechanism to identify bugs and increase overall system reliability. We are using a coarse notion of correctness in our study. A program is detected as faulty only if it crashes or hangs (loops indefinitely). Our goal is to complement, not replace, existing test procedures.

This type of study is important for several reasons. First, it contributes to the testing community a large list of real bugs. These bugs can provide test cases against which researchers can evaluate more sophisticated testing and verification strategies. Second, one of the bugs that we found was caused by the same programming practice that provided one of the security holes

edit or view an object module). In these cases, we would like some meaningful and predictable response. Fifth, noisy phone lines are a reality, and major utilities (file shells and editors) should not crash because of them. Last, we were interested in the interactions between our random testing and more traditional industrial software testing.

While our testing strategy sounds somewhat naive, its ability to discover fatal program bugs is impressive. If we consider a program to be a complex finite state machine, then our testing strategy can be thought of as a random walk through the state space, searching for undefined states. Similar techniques have been used in areas such as network protocols and CPU cache testing. When testing network protocols, a module can be inserted in the data stream. This module randomly perturbs the packets (either destroying them or modifying them) to test the protocol's error detection and recovery features. Random testing has been used in evaluating complex hardware, such as multiprocessor cache coherence protocols [4]. The state space of the device, when combined with the memory architecture, is large enough that it is difficult to generate systematic tests. In the multiprocessor example, random generation of test cases helped cover a large part of the state space and simplify the generation of cases.

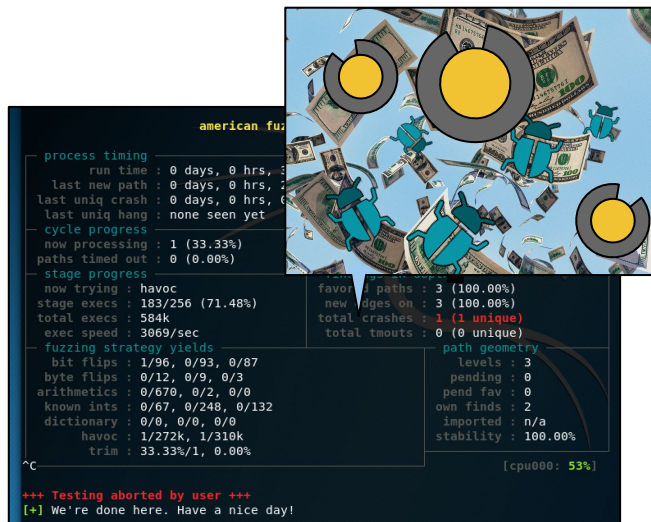
In 1990, an empirical approach revealed many bugs in UNIX utilities. (e.g., tee and nm)

- Literally empirical; “put random bytes to programs.”
- Found many undiscovered bugs by then.
- Deemed as a precursor of modern-day fuzzing.

Results were promising, but it had obvious drawbacks.

- Random inputs cannot explore, or even reach a deeper part of a program.
- Pushed back to a backseat ever since, used by researchers and hackers behind the scenes.

But Then, There Was A Breakthrough



```
american fu...
process timing
  run time : 0 days, 0 hrs, 0 mins, 0 secs
  last new path : 0 days, 0 hrs, 0 mins, 0 secs
  last uniq crash : 0 days, 0 hrs, 0 mins, 0 secs
  last uniq hang : none seen yet
cycle progress
  now processing : 1 (33.33%)
  paths timed out : 0 (0.00%)
stage progress
  now trying : havoc
  stage execs : 183/256 (71.48%)
  total execs : 584k
  exec speed : 3069/sec
  fuzzing strategy yields
    bit flips : 1/96, 0/93, 0/87
    byte flips : 0/12, 0/9, 0/3
    arithmetics : 0/670, 0/2, 0/0
    known ints : 0/67, 0/248, 0/132
    dictionary : 0/0, 0/0, 0/0
    havoc : 1/272k, 1/310k
    trim : 33.33%/1, 0.00%
  favor / paths : 3 (100.00%)
  new edges on : 3 (100.00%)
  total crashes : 1 (1 unique)
  total timeouts : 0 (0 unique)
  path geometry
    levels : 3
    pending : 0
    pend fav : 0
    own finds : 2
    imported : n/a
    stability : 100.00%
[cpu000: 53%]
+++ Testing aborted by user +++
[+] We're done here. Have a nice day!
```

In 2013, the arrival of **AFL** revolutionized **fuzzing**.

- Random nature didn't change, but it did it smart.
- **Mutation**: slightly modify valid inputs to create new ones.
- **Feedback**: make the target program report whether the last input was “interesting”.

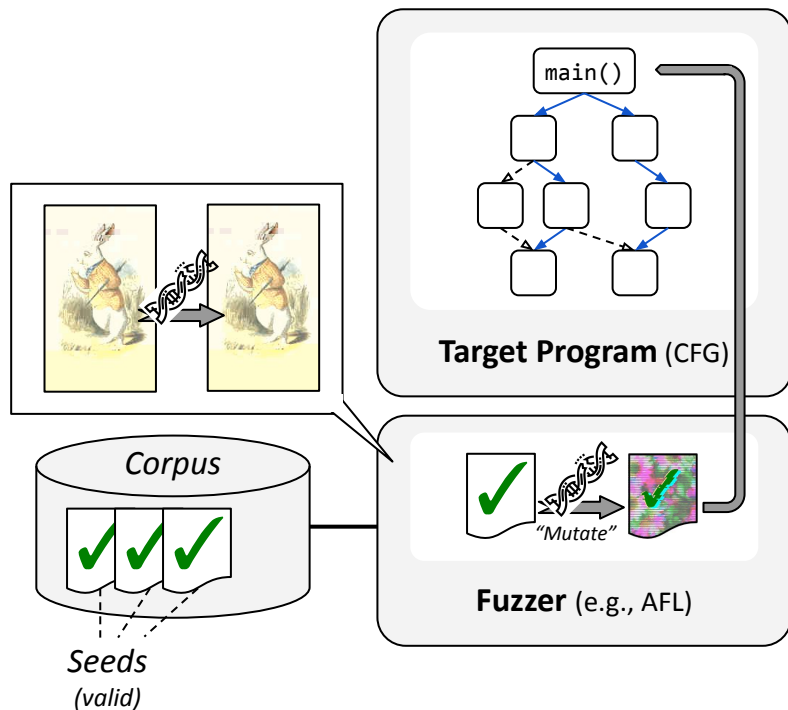
* Caveat: most probably they didn't do them the first time.

The result was **remarkable**; tons of new vulnerabilities across all sort of programs.

- Check out the official site (<https://lcamtuf.coredump.cx/afl>) for the list of bugs found by AFL. (it's quite a lot!)

Fuzzing

How It Works



Basic Terminology (roughly)

- **Seed:** “interesting” inputs.
- **Corpus:** seed database.

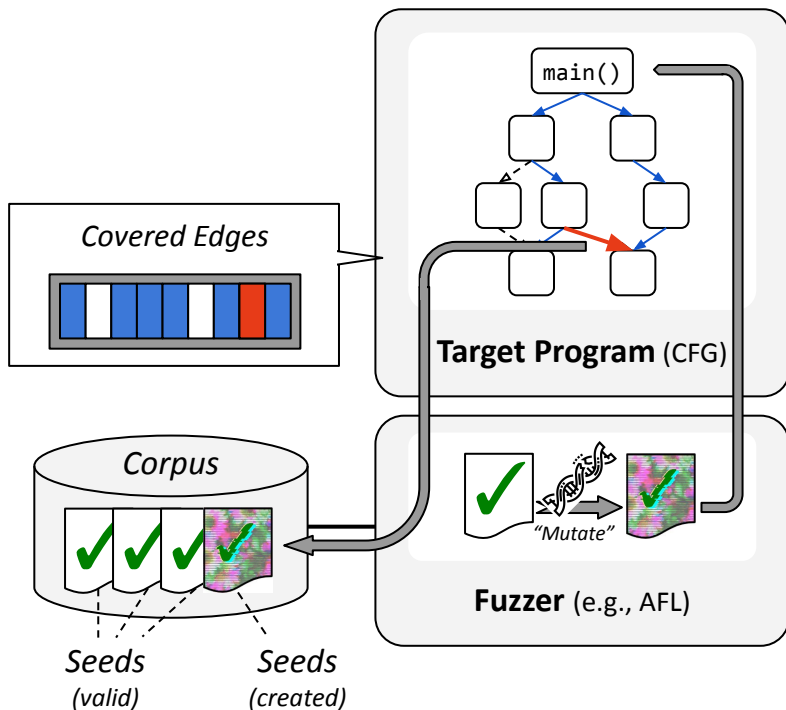
Two key weapons in the arsenal.

1) Mutation

- Take one seed from the corpus.
- Change some **part** of it randomly. (e.g., bit flip)

Fuzzing

How It Works



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1) Mutation

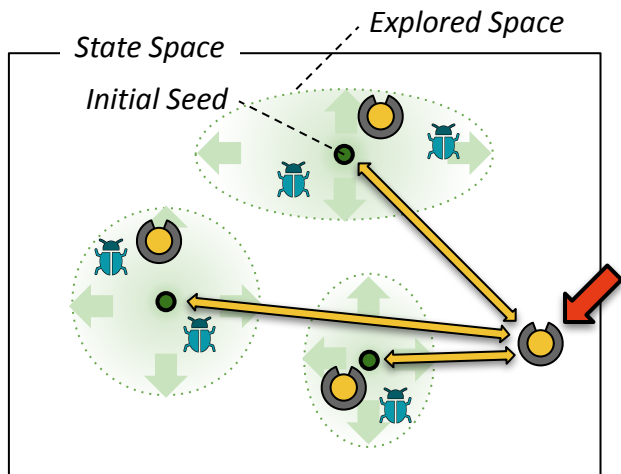
- Take one seed from the corpus.
- Change some **part** of it randomly. (e.g., bit flip)

2) Feedback

- Check if the mutated input exhibited any **interesting** behavior. (e.g., triggering new edge)
- If it is, add the mutated input to the corpus.

Fuzzing

Ups and Downs



Cons 1: **cannot** say “there’s **no bugs anymore**”

(or academically put, “no guarantee on completeness”)

- There might be vulnerabilities that **we** couldn’t find, but **they** (e.g., attackers) may find.

Cons 2: highly dependent on the **initial seeds**.

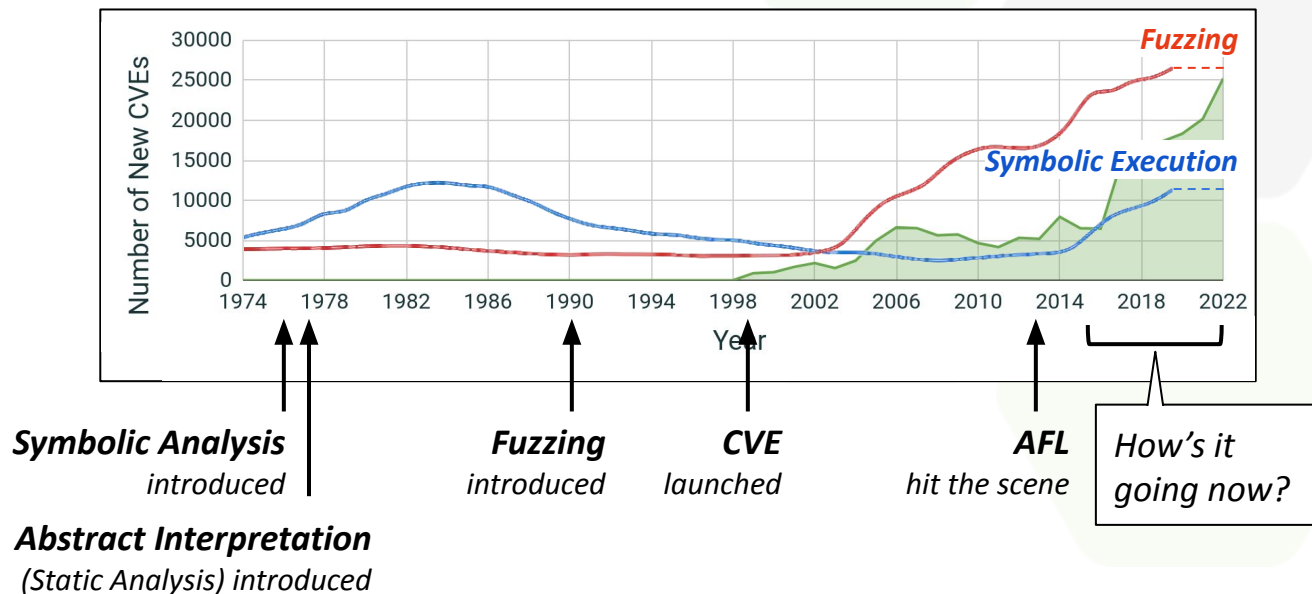
- From the perspective of the state space, mutation **can’t go too far** from the initial seeds.
- Why? Because mutation only **breaks** inputs.
- Bad initial seeds \Rightarrow bad fuzzing.

*But in practice, it was a **huge success**.*

- If the vulnerability is too obscure, anybody wouldn’t easily find it either (incl. attackers).

Let's Take A Look at A Timeline... Again

Google N-gram Search
(American English, ~2019)



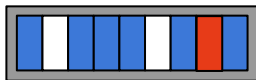


Development in Fuzzing

After The Initial Breakthrough

Research on a fundamental level; “can we improve fuzzing *itself*?”

Covered Edges



Feedback

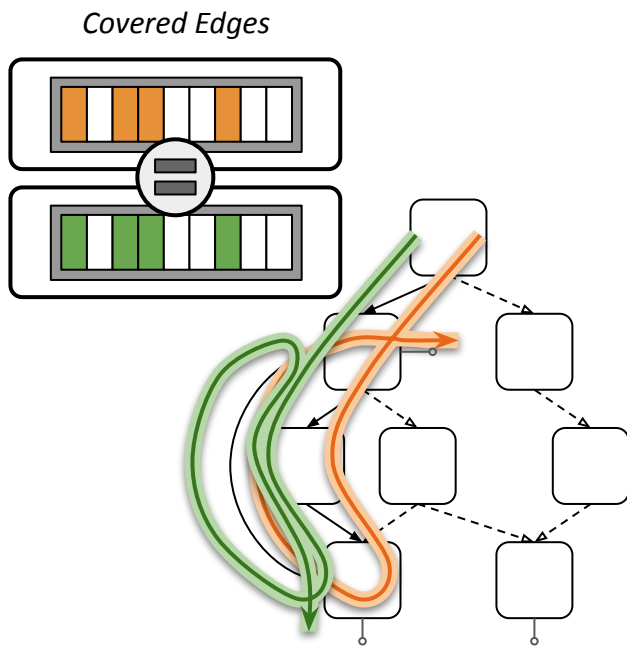
Simply checking if CFG edges are covered (i.e., edge coverage) glosses over exec. too much.



Mutation

Randomly flipping bits and bytes can overly break the sanity of seeds.

Topic: Searching for Better Feedback



Only checking CFG edges (e.g., “edge coverage”) may **miss too much execution details**.

- The same edge can be entered differently.

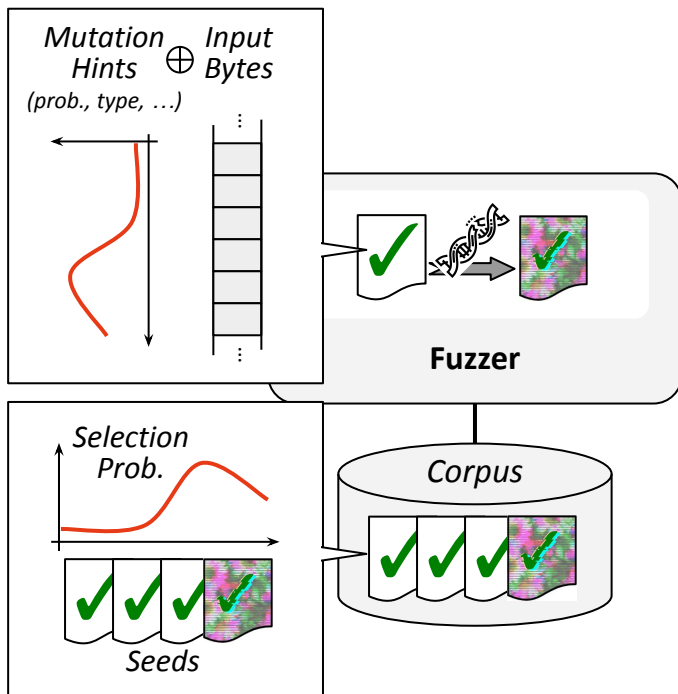
Some alternative proposals.

- Counting **how many times** a given edge is taken.
- Distinguish the **context** when it enters an edge. (e.g., previous N edges, call stack, ...)
- Enhance with **data-flow** hints.

Issues and Status-quo

- Not super effective for an added complexity.
- Some side-effects. (e.g., too many “interesting” seeds)
- Currently, just plain edge coverage is dominant.

Topic: Improving Mutation and Seed Selection



Basic mutation and seed selection (= "what to mutate?")

- **Randomly** changing bits and bytes.
- Also **randomly** choosing seeds.

*Making **mutation** smarter.*

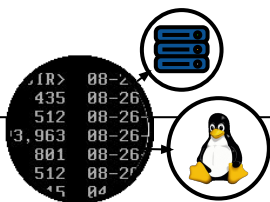
- Mutate the bytes affecting blocked branches.
- Mutate the bytes yielding better feedback.
- Identify the type of bytes and mutate accordingly.

*Making **seed selection** smarter.*

- Use gradient-descent or DL to prioritize seeds closer to the solutions of blocked branches.
- Use statistics to select generally high-yielding seeds.

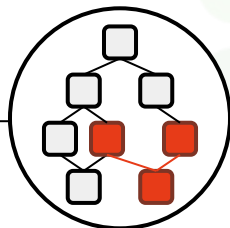
Entering Mature Stage

Going beyond the conventional fuzzing.



Extending Applicability

Can we fuzz other than the standard *byte-input*, *open-source* programs?



Specializing Purposes

Do we have to stick to discovering *vulnerabilities* in *every* part of the program?

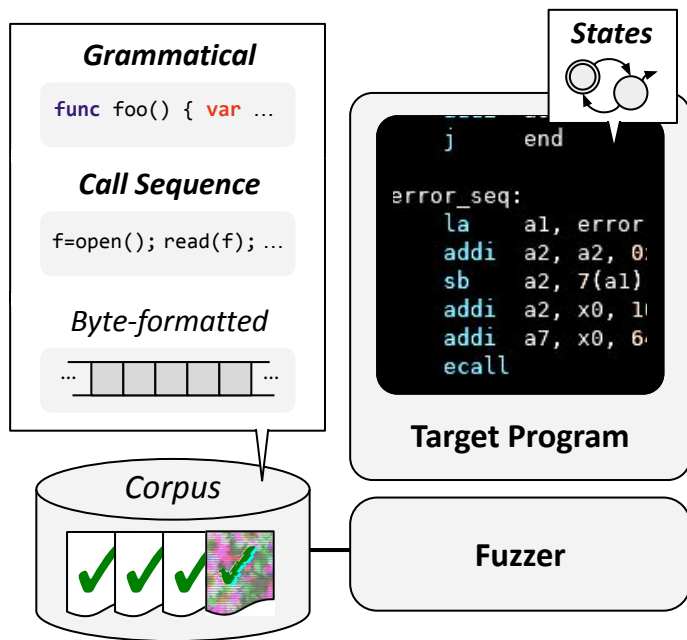


Hybrid Approaches

Do we have to rely on *pure randomness* in every stage of fuzzing?

* Not a definitive list.

Topic: Extending Applicability



Conventional fuzzing works well with programs that;

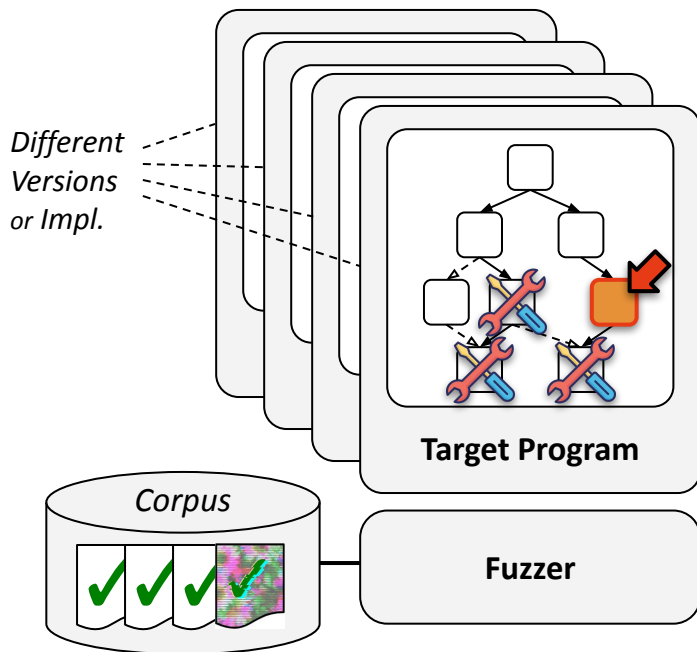
- Accept byte-formatted inputs.
- Have no inter-execution states.
- Are open-sourced.

But there are **many** programs that;

- Accept call sequences as inputs. (e.g., OS kernels, libraries)
- Have a strict grammar. (e.g., JS interpreters, hypervisors, ...)
- Have inter-execution states. (e.g., network, bluetooth, ...)
- Are closed-sourced. (e.g., firmware, ...)

They *all* have their own line of research.

Topic: Specializing Purposes



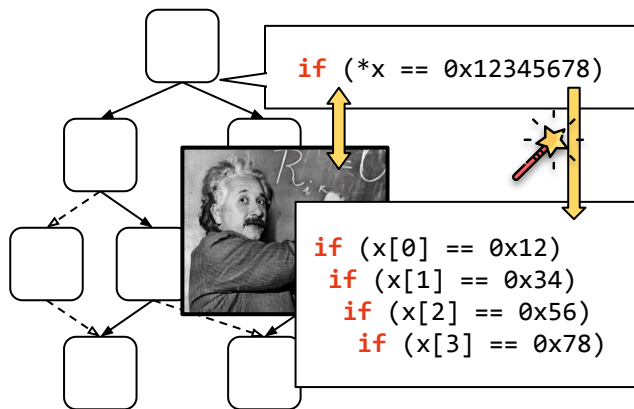
Conventional fuzzing aims at;

- Testing the **entire** program.
- Detecting **easy-to-detect** vulnerabilities. (e.g., memory errors)

Specializing purposes can improve efficiency.

- Targeting a **specific code location** (“Directed fuzzing”)
- Targeting **patched code locations**. (“Regression fuzzing”)
- Detecting the **semantic difference** between different versions or implementations. (“Differential fuzzing”)

Topic: Hybrid Approaches



Fuzzing is fundamentally **empirical** (i.e., trial-and-error), so it can easily get stuck at difficult branches.

- Example: “`if (*x == 0x12345678)`”.
- Which one would be faster?
 - Guessing random numbers between `0x00000000` to `0xffffffff`.
 - Solving the equation.

Why not **combining it to analytical approaches**?

- Resort to **Symbolic Execution** when a difficult branch needs to be solved.
- Resort to **Static Analysis** to make such a branch easy-to-solve by fuzzing.

Some Future TODOs for Fuzzing

1) *Detecting Semantic Vulnerabilities*

- Fuzzing relies on **detection mechanism**.
- Detecting **semantic vulnerabilities** is never easy. (remember the specification example?)
- Some research has been done (e.g., file system), but never been generally solved yet.

2) *Providing Completeness Guarantee*

- Fuzzing is an **empirical** process.
- Implication; it cannot **guarantee** that there's no remaining vulnerability.
- Very critical shortcoming for **mission-critical software**.
(e.g., firmware on medical devices and aerospace vehicles)
- Can we give some completeness guarantee in one way or another?

Conclusion

Software vulnerabilities can do harm to software/systems/users.

- *Detecting vulnerabilities is one way to counter that threat.*

Analytic approaches were dominant at the early stage,

- *but fuzzing eventually took over the mainstream.*

Research first attempted to improve fuzzing on a fundamental level.

- *Later research was diversified to such as about applicability and specialization.*

There are still some future tasks to solve.

Check out recent fuzzing papers at <https://github.com/wcventure/FuzzingPaper>.

(caveat: **not* my repo*, but it's pretty extensive)



Thanks for Listening

Special thanks to Chibin Zhang (chibin.zhang@epfl.ch)

Speaker: Gwangmu Lee (HexHive @ EPFL)

Slides available at <https://gwangmu.github.io>.

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